

### **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	//	4	90	18
	SECTION	ECEA		. !
REH	SER.		505	
1	OC. ST	3		
e )				

Name of Offering ([ ] check if this is an amendment and name has changed, and indica	te change.)
Filing Under (Check box(es) that apply): []Rule 504 []Rule 505 [X] Rule 506 [ Type of Filing: [X] New Filing [] Amendment	] Section 4(6) [ ] ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	!
Name of Issuer ([] check if this is an amendment and name has changed, and Indicate Xtreme Companies, Inc.	change.)
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
300 Westlink Dr., Washington, MO 36090	(636) 390-9000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business We engage in the manufacture and marketing of fire and rescue boats used in emergency market and sell boats to fire and police departments, the U.S. Military, and coastal port au	
Type of Business Organization  [X] corporation  [ ] limited partnership, already formed  [ ] other  [ ] business trust  [ ] limited partnership, to be formed	(please specify):
Month Year	
	tual [] Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S Postal Service abbrevious CN for Canada: FN for other foreign jurisc	

RECD S.E.C. AUG 2 3 2005 7080

SEP 02 2005

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - · Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - · Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [ ] Promoter [ ] Beneficial Owner [ X ] Executive Officer [ ] Director [ ] General and/or Managing Partner
Ryan, Kevin
Full Name (Last name first, if individual)
300 Westlink Dr., Washington, MO 36090
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: [ ] Promoter [ ] Beneficial Owner [ X ] Executive Officer [ ] Director [ ] General and/or Managing Partner
Phillips, Laurie
Full Name (Last name first, if individual)
000 181-481-1 Da 187-481-1-1 140 00000
300 Westlink Dr., Washington, MO 36090
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Smith, Theodore
Full Name (Last name first, if individual)
312 Stuart St., Boston, MA 02116
Business or Residence Address (Number and Street, City, State, Zip Code)
2-3/100 11 1 100 1
Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner Leighton, Douglas
Full Name (Last name first, if individual)
312 Stuart St., Boston, MA 02116
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Novielli, Michael Full Name (Last name first, if individual)
Full Name (Last name arst, a advidual)
1110 Route 55, Suite 206, Town Square, LaGrangeville, NY 12540
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: [ ] Promoter [ ] Beneficial Owner [ ] Executive Officer [ X ] Director [ ] General and/or Managing Partner  Evans, Barrett
Full Name (Last name first, if individual)
I do traine feneraline med a protriedor.
301 East Ocean Blvd. Ste. 640, Long Beach, CA 90802
Business or Residence Address (Number and Street, City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1.	Enter the aggregate offering price of securities included in this offering sold. Enter "0" if the answer is "none" or "zero." If the transaction is a this box [ ] and indicate in the columns below the amounts of the sec	in exchange offering, check	k _
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$_0	\$_0
	Equity	\$_0	\$_0
	[ ] Common [ ] Preferred Convertible Securities (including warrants)	<u> 228,000</u>	228,000
	Partnership Interests	\$_0	\$_0
	Other (Specify)	\$_0	\$ 0
	Total	\$ 228,000	228,000
	Answer also in Appendix, Column 3, if filing u		<del></del>
4.	Enter the number of accredited and non-accredited investors who ha offering and the aggregate dollar amounts of their purchases. For off the number of persons who have purchased securities and the aggre purchases on the total lines. Enter "0" if answer is "none" or "zero."	erings under Rule 504, ind	icate
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$ 338,000
	Non-accredited Investors	0	\$_0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing to		
3.	If this filing is for an offering under Rule 504 or 505, enter the information sold by the issuer, to date, in offerings of the types indicated, in the triffirst sale of securities in this offering. Classify securities by type listed	welve (12) months prior to	rities the
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuant securities in this offering. Exclude amounts relating solely to organize The information may be given as subject to future contingencies. If the not known, furnish an estimate and check the box to the left of the estimate.	ation expenses of the insur- ne amount of an expenditur	
	Transfer Agent's Fees	1	\$0
	Printing and Engraving Costs		\$
	Legal Fees	[]	\$ 0
	Accounting Fees		\$_0
	Engineering Fees		\$ <u>0</u>
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) administrative costs		s 10,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  5. Indicate below the amount of the adjusted gross proceed to the Issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the Issuer set forth in response to Part C - Question 4.b above.    Payments to Officers, Directors, & Affiliates   Payments to Officers, Directors, & Affiliates   Payments to Others
each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.  Payments to Officers, Directors, & Affiliates Others  Sataries and fees
Salaries and fees
Purchase of real estate
Purchase, rental or leasing and installation of machinery and equipment
and equipment
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)
securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)
Repayment of indebtedness
Working capital
Column Totals
Column Totals
Total Payments Listed (column totals added)
D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written
following signature constitutes an undertaking by the issuer to furnish to the U.S./Securities and Exchange Commission, upon written
request of its staff, the information furnished by the issuer to anython-accredited investor pursuant to paragraph (b)(2) of Rule 502.
Issuer (Print or Type) Signature Date
Xtreme Companies, Inc.    P-27-05
Name of Signer (Print or Type) Title of Signer (Print or Type)
Kevin Ryan Chief Executive Officer

		E. STATE SIGNATURE				
1.	Is any party described in 17 CFR 230.262 pre- provisions of such rule?			Yes [ ]	No [X]	
	Ses	Appendix, Column 5, for state respo	nse.		1	
2.	The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as re		any state in which this	notice i	is filed a n	otice on
3.	The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, up	oon written request, in	nformatio	on furnishe	ed by the
4.	The undersigned issuer represents that the iss limited Offering Exemption (ULOE) of the state of this exemption has the burden of establishing	e in which this notice is filed and unde	erstands that the issu			
	ne issuer has read this notification and knows the dersigned duly authorized person.	ne contents to be true and has duly ca		e signed	:	nalf by the
	suer (Print or Type) treme Companies, Inc.	Signature 1 . M.	Date	27-0	1	
	ame (Print or Type)	Title (Print or Type)				
<b>.</b>	win Byan	Chief Executive Officer				

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.